



LE GRAND PLAN  
D'INVESTISSEMENT

## Press Release

### **Omnes signs its fourth investment in green buildings in partnership with event operator Culture & Patrimoine and announces the final close of its Construction Energie Plus fund at its €120 million hard-cap**

Paris, 8 November 2018 - Omnes through its fund Construction Energie Plus (CEP), and Culture & Patrimoine announce the creation of a joint holding company to finance the renovation, notably environmental, of buildings geared at being used for corporate events.

This long-term partnership is starting with the renovation of the "Y Hangar", which is intended to become a key place of scientific culture and economic development in West Paris. Located in Meudon, the building has a metal structure which was used for the pavilions of the 1878 World Fair, and served as a shelter for the first airships launched in France.

The Culture & Patrimoine group, chaired by Didier Gouband, positions itself as an operator wishing to revive exceptional buildings.

On this occasion, Omnes is announcing the final close of its Construction Energie Plus fund at its €120 million hard-cap. Backed by PRO BTP, the fund received support from existing investors (including the European Investment Bank through its Juncker Plan and several regional banks from Crédit Agricole) and new institutional investors, notably the Banque des Territoires via its equity and its future investment programme "Ville de demain", which it manages on behalf of the State.

The CEP fund is dedicated to financing projects for the construction or renovation of public and private buildings with high environmental performance in the main French cities. This deal is the fund's fourth investment.

Didier Gouband, Chairman, Culture & Patrimoine: *"The group's roadmap is aimed at rehabilitating a dozen exceptional sites so as to allow territories and communities to appear more attractive through offering equipment for the general public and businesses. The holding company created with the Omnes CEP fund will help accelerate the development of projects that already have negotiations under way and which are interested in new projects."*

Serge Savasta, Managing Partner, Omnes: *"For the past 10 years, we have been developing a sustainable energy transition infrastructure strategy with the aim of building green energy production capacities alongside French and European SMEs. With €120 million raised, we now have a real strength to develop new building projects to serve territorial development and energy transition in our country; this partnership with Culture & Patrimoine fits perfectly into this long-term investment strategy."*



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## About Omnes

Omnes is a leading Paris-based European investor in private equity and infrastructure. With €3.6 billion of assets under management, Omnes provides SMEs with the capital needed to finance growth. The firm has dedicated investment teams across three key areas: Venture Capital, Buyout & Growth Capital and Infrastructure. Omnes is owned by its employees. Omnes is committed to ESG issues and has set up the Omnes Foundation in aid of children's charities. It is also a signatory to the United Nations Principles for Responsible Investment (PRI). [www.omnescapital.com](http://www.omnescapital.com)



## About Culture & Patrimoine

Culture & Patrimoine is a group born from the ambition to significantly improve the quality of tourism and event offerings, by rehabilitating exceptional places from France's architectural heritage. Its bold and innovative approach serves all communities and stakeholders that want to boost the attractiveness of their territory. The financial and legal agility of Culture & Patrimoine is complemented by endowment funds whose economic, cultural and social impact benefits society as a whole. [www.cultureetpatrimoine.com](http://www.cultureetpatrimoine.com)

## About Grand Plan d'Investissement – the Programme of Investments for the Future

The French government has committed to a major investment plan worth €57 billion, throughout the five-year period of ruling, to support structural reforms and meet four major challenges for France: carbon neutrality, employment access, competitiveness through innovation and the digital State. Meanwhile, the Programme of Investments for the Future (PIA) continues to help competitiveness, growth and employment in France. The third component of the PIA, the PIA3, is part of the Grand Plan d'Investissement (GPI) introduced by the Prime Minister on 25 September 2017. <http://www.gouvernement.fr/secretariat-general-pour-l-investissement-sgpi> --  @SGPI\_avenir

## About Banque des Territoires



Set up in 2018, Banque des Territoires is one of Caisse des Dépôts' five areas of expertise. It brings together within a single structure all of our in-house expertise for local areas. As a one-stop shop for customers, it provides bespoke solutions in terms of consulting and financing through loans and investment to meet the needs of local authorities, social housing bodies, local public undertakings and the legal professions. It has been set up to serve the interests of all local areas alike, from rural municipalities to large cities, with the ambition of combating social inequality and territorial divisions. Banque des Territoires is also a brand that is being rolled out across Caisse des Dépôts' 16 regional managements and 35 territorial offices so as to resonate more meaningfully with our customers, in their neighbourhoods. For more attractive, including, sustainable and connected territories. [www.banquedesterritoires.fr](http://www.banquedesterritoires.fr)



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