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COMPAGNIE FONCIÈRE  
LYONNAISE

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## Press Release

### **Omniprom is established to operate real estate projects with high energy and environmental performance**

Paris, 4 July 2019 - Omnes, via its Construction Energie Plus (CEP) fund, PROMOVAL, a real estate development group and Crédit Agricole Centre-est, via its subsidiary La Compagnie Foncière Lyonnaise, have formed **Omniprom**, a holding company for real estate projects with the purpose of transforming assets, mainly in the Lyon area, into buildings with high energy and environmental performance.

Omniprom's goal is to profoundly transform aging buildings in order to significantly improve working environment and energy performance. This partnership targets projects with a strong potential for redevelopment, restructuring and improvement of the energy and environmental performance of buildings, in particular the Greater Lyon business park.

The first projects of this strategic partnership are already being analysed.

CEP fund (120 million euros) is focused on financing projects involving the building or renovation of public and private buildings with high energy and environmental performance in France's main cities. Omniprom constitutes CEP fund's seventh investment.

Serge Savasta, Managing Partner at Omnes: *"We are pleased to sign this new transaction with iconic regional partners that have a strong local presence, financial base and recognized track record. This project holding company will build a portfolio of real estate assets with the best energy performance standards. It perfectly illustrates our fund's strategy to further regional planning and energy transition "*

PROMOVAL will be the prime contractor for the restructuring and renovation programmes.

Régis Fouque, Managing Director of PROMOVAL: *"We initiated and supported this project with our partner Crédit Agricole Centre-est, as well as Omnes, and are pleased this new vehicle has been established. The transformation of real estate assets is a major issue for the next decade. Our Group will pioneer the creation of a portfolio of value-add projects with a strong focus on environmental issues. We are combining our businesses: sourcing, asset management, assembly and operational management."*

Pour Frank Lefebvre, Director of the real estate division at Crédit Agricole Centre-est: *"Energy transition is at the heart of Crédit Agricole Centre-Est's and its subsidiary Compagnie Foncière Lyonnaise's strategy. Our investment, in partnership with Omnes and PROMOVAL, in a vehicle targeting energy-efficient projects, translates our mutual and societal commitment to the preservation and development of our regions."*



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The Lyon real estate market has been a dynamic market for several years. In 2018, the Greater Lyon area confirmed its status as the second largest city in France for real estate investments driven by strong demand and a structurally low vacancy rate.

### **Participants:**

Omnes (Serge Savasta, Morgane Honikman, Corentin Defond)  
PROMOVAL (Régis Fouque, Grégory Fouque)  
Compagnie Foncière Lyonnaise (Frank Lefebvre, Jean Oppermann)

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### **About Omnes**

Omnes is a leading Paris-based European investor in private equity and infrastructure. With €3.6 billion of assets under management, Omnes provides SMEs with the capital needed to finance growth. The firm has dedicated investment teams across three key areas: Venture Capital, Buyout & Growth Capital and Infrastructure. Omnes is a pioneer in the energy transition, having raised Capenergie, its first fund dedicated to renewable energy, in 2006. Since then, its infrastructure team has made over 40 investments in renewable energy projects and companies across Europe, deploying €900 million. In 2016, Omnes widened its energy transition product offer by launching Construction Energie Plus, the first French fund entirely focused on the construction of high environmental-performance buildings. Omnes is owned by its employees. Omnes is committed to ESG issues and has set up the Omnes Foundation in aid of children's charities. It is also a signatory to the United Nations Principles for Responsible Investment (PRI).

[www.omnescapital.com](http://www.omnescapital.com)

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### **About PROMOVAL**

With more than thirty years of experience, PROMOVAL is a real estate operator recognized for its skills, its professionalism and the quality of its achievements. A family business, PROMOVAL is surrounded by a dynamic and passionate team that puts its know-how and experience at your disposal.

In three generations, PROMOVAL has successfully leveraged its recognized expertise in the following sectors:

- new residential real estate (housing, student halls services and short stay)
- Old Real Estate (Historic Monument rehabilitation, Property Deficit)
- Health Real Estate (Clinics, Medical Homes)
- Business real estate (offices, activities, shops)

PROMOVAL has a national scope and meets the requirements of its most demanding clients as well as institutional investors.

[www.promoval.fr](http://www.promoval.fr)

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### **Crédit Agricole Centre-est**

Cooperative and mutual regional bank, France's leading regional bank by the number of its members (468,515), Crédit Agricole Centre-est is present in the Rhône, Ain, Saône et Loire, the north of Isère, the Drôme and Ardèche.

The first regional bank in Rhône-Alpes, with a total balance sheet of €30 billion and a net result above €240m, Crédit Agricole Centre-Est is a major player in the economic development of the region. Utilities, the responsibility on its territory and innovation serving customers are an integral part of its DNA. This commitment is also illustrated by diverse partnerships, cultural, sports, solidarity and sponsorship within its Corporate Foundation: SOLIDARITES by Crédit Agricole Centre-Est.

Compagnie Foncière Lyonnaise is a wholly owned subsidiary of the Crédit Agricole Centre-Est Group, which carries out property investment activities for its own account.

[www.ca-centrest.fr](http://www.ca-centrest.fr)

[www.fondation.ca-centrest.fr](http://www.fondation.ca-centrest.fr)

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