



Omnes Capital is a major player in private equity, with a commitment to financing SMEs. With €1.8 billion in assets under management, Omnes Capital provides companies with the capital needed to finance their growth and with key expertise in a number of areas: Mid and Small Cap Buyout & Growth Capital, Venture Capital in technology and life sciences, Renewable Energy, Mezzanine, Secondary Funds of Funds, Co-Investment. Omnes Capital, formerly Crédit Agricole Private Equity, was a subsidiary of Crédit Agricole S.A. until March 2012 when the company gained its independence. Omnes Capital is a signatory to the United Nations Principles for Responsible Investment.

VENTURE CAPITAL

Omnes Capital sells its shareholding in Novaléd AG, specialist of OLED structures

Key features of the deal	About NOVALED AG
<p>Date: August 2013 Description: Industrial trade sale Buyer: Samsung Group Selling price: €260M / \$347M Omnes Capital investment date: 2005 Omnes Capital invested amount: €5.5M Funds: FCPI CLI 5, FCPI CLI 6, FCPI LCL Innovation 2, FCPI LCL Innovation 2007 and FCPR CLV1 Multiple: 6.6 x</p>	<p>Activity: Doping technology for the OLED industry Patents: 500 2012 revenue: €26M Employees: 150 (Germany, Korea, Japan, Taiwan) Headquarters: Dresden (Germany)</p> 

133 investment transactions in 10 years

411 million euros in assets under management

33 million euros invested in 2012

19,3 million euros in realised Capital Gain in 2012

Omnes Capital sells its shareholding in Novaléd AG, specialist of OLED structures, to the Samsung Group.

Created in 2001, Novaléd AG imposed itself among the world leaders in the organic light-emitting diode (OLED) field, specialised in high efficiency, long-lifetime OLED structures, a leading-edge technology with multiple outlets. OLEDs are notably used in flat screen manufacturing, solar cells and lighting. The company has a portfolio of over 500 patents and has developed strategic partnerships with key OLED innovators and producers throughout the world.

Lead investor during the largest round of financing of €15 million in 2005, Omnes Capital becomes Novaléd AG's second shareholder. Other funds will be raised following the company's technological needs, bringing Omnes Capital's investment to €5.5 million.

Novaléd AG can now rely on an industrial group of international stature to give new impetus to the company.

After this operation, Omnes Capital achieves an exit multiple of 6.6 x on the investment.

“With the support of its financial investors and public stakeholders Novaléd AG has developed to an OLED world leader position. We are very pleased to welcome Cheil Industries and Samsung Electronics as our new owners. Cheil Industries and Novaléd AG are complementary. The alliance will help both parties to contribute and fully leverage its strengths for the benefit of the whole OLED industry.”

GILDAS SORIN,
CEO of Novaléd AG

“The acquisition by Samsung, an electronics giant at world level, provides the evidence of the performance of the OLED technology developed by Novaléd AG and of the development possibilities of a market which did not exist ten years ago! By contributing to the key decision making while sitting in the advisory board, we are proud to have supported this start-up which established itself as the unquestioned leader of this segment.”

MICHEL DE LEMPDES,
Co-Head of the Venture Capital team

TEAM

Michel de Lempdes, Co-Head, Partner (technology)

Alexia Perouse, Co-Head, Partner (life sciences)

TECHNOLOGY

Renaud Poulard, Partner

Xavier Brunaud, Investment Manager

François-Xavier Dedde, Investment Manager

Marine Huber, Analyst

LIFE SCIENCES

Bruno Montanari, Director

Emmanuelle Coutanceau, Investment Manager

Cédric Lécureuil, Associate

ISRAEL

Bernard Nabet, Partner