

2017 ANNUAL GENERAL MEETING

KEY FEATURES

Omnes held its Infrastructure Funds' Annual General Meeting evening on Thursday 12 October at renowned French chocolatier *Un dimanche à Paris* in Paris. The event was attended by some 50 guests (clients, partners and prospects). A review of the Capenergie and Construction Énergie Plus (CEP) funds was presented by the management teams, with the participation of Guillaume Carle and Olivier Tardy, partners of the CEP fund. The evening continued with tasting sessions and a chocolate workshop, both of which were highly appreciated.

TEAM

Laurent Perret has been promoted to Principal in the Renewable Energy team. **Elisa Steccaglia** and **Yannic Trueb** have both been appointed Associates.

Omnes stands as a forerunner in the energy transition, having launched its first fund, Capenergie, in 2006. The company has since made 35 investments in renewable energies in France and Europe, for a total 1.5 GW production capacity. In 2016 Omnes launched Construction Énergie Plus, the first French fund dedicated to the construction of high-environmental-performance buildings.

GREEN BUILDING

INVESTMENT

PARTNERSHIP WITH THE ETPO GROUP

June 2017 - Omnes signed a strategic partnership with the ETPO Group through a joint subsidiary, ETPOMNIA. The aim is to develop 50,000 m² of high-energy efficiency commercial real estate projects in the next five years, primarily in the Nantes region. Six projects in line with the fund's investment criteria have already been identified and are under development. The ETPO Group or CIFE is a century-old construction company with a 630-strong workforce and annual revenue of over €150 million. Active mainly in western France, the ETPO Group stands apart through its top-flight technical abilities and high-performance construction processes inspired by industrial methods, such as TAKT.

FPCI: Construction Énergie Plus
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“Our partnership in high energy efficiency buildings is aimed at developing projects that exceed current standards. In office spaces, for example, we are seeking to combine environmental performance and workplace well-being through well thought-out design and location choices. Our objective is to strengthen the Group’s proximity with its public- and private-sector customers by bringing them turnkey construction solutions.”

Pierre Champy, The ETPO Group

INVESTMENT



PARTNERSHIP WITH EVOLUTION

June 2017 – Omnes concluded a partnership with Evolution by investing in *La Foncière des Lunes*. Omnes invested alongside Evolution in Darwin, an emblematic renovation project on the right bank of the Garonne river in Bordeaux, as well as in several other projects (particularly renovation and restructuring of existing assets) with high environmental standards and intended for mixed use, and the development of integrated ecosystems. The projects will be developed in the Bordeaux area and in other French cities. Evolution is an incubator of projects focused on the ecological transition. As the designer and developer of the Darwin ecosystem, it has been recognised for several years for the expertise it has developed in urban intensity, resilient architecture and high

ecological performance, particularly in the renovation of historical buildings. Omnes plans to invest up to €10 million as part of the partnership.

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“Our association with Omnes creates new opportunities to disseminate the Darwin ecosystem’s resilient approach. It provides a catalyst to expand the ecological, entrepreneurial and societal transition beyond Darwin’s original region, in close cooperation with local players from each region involved.”

Philippe Barre,
 Founding Chairman of Evolution

ZOOM CONSTRUCTION ÉNERGIE PLUS

PRO BTP has provided €50 million to Construction Énergie Plus as a cornerstone investor and sponsor, and the fund is targeting €100 million. It is dedicated to funding the construction and renovation of highly energy-efficient public and private buildings in large regional cities in France. The fund’s overall objective is to develop a total capacity of 500,000 m².

AWARD

Omnes received a special mention in the “Infrastructure Fund for the Best Green Strategy” category at the SIATI (infrastructure, real estate and planning summit) awards organised on 13 June 2017 by *Décideurs Magazine/Leaders League*.