

MID CAP

€210m

FINAL CLOSING OF
OMNES CROISSANCE 4 FUND
(ABOVE ITS INITIAL TARGET
OF €180M)

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INVESTMENTS (COGEPART,
BIMEDIA, CAPCOM, DISPAM,
CIRCET) AND 1 EXIT (CAPCOM
- IRR OF 95%) COMPLETED

KEY FEATURES

STRENGTHENED TEAM

Eric Rey has been appointed Managing Partner, responsible for the Mid Cap business. He joins the Omnes Capital Executive Committee. The Mid Cap team has also been strengthened with the arrival of **Stéphane Roussilhe**, Partner (Centrale Paris, Technische Universität of Wien), **Pierre-Axel Botuha**, Principal (Supélec Paris, MBA from INSEAD) and **Etienne Chemel**, Principal (Centrale Nantes, HEC).

AWARD

Omnes Capital and Capcom have won the "Best Overperforming Mid Cap of the Year" award (*Le Magazine des Affaires*, March 2017).

EXIT



CAPCOM / TELECOM INFRASTRUCTURE

February 2017 - Omnes Capital sold its holding in Capcom to Circet, a leading French company in telecommunication infrastructure for telecom operators. Omnes Capital achieved a 2.6x multiple, and an IRR of 95% following the transaction. This is the first exit for the Omnes Croissance 4 fund. Omnes had acquired a stake in Capcom in 2015. Founded in 2001, Capcom implements, installs and maintains high-speed and fibre-optic telecommunication networks for its telecom operator customers.

INVESTMENT



CIRCET / TELECOM INFRASTRUCTURE

February 2017 - On the occasion of the disposal of Capcom, Capcom's founder-managers acquired a stake in CIRCET. Omnes Capital invested in the new deal, completing the fifth investment for Omnes Croissance 4. CIRCET, founded in 1993, is the market leader and has led an active acquisition policy for eight years. The transaction was also accompanied by the acquisition of Capcom by CIRCET. The new entity, controlled by CM-CIC, accounts for 10% of the market with combined revenue of nearly €600 million in 2016.

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