

OMNES

Deeptech News

REVIEW OF ALL FUNDRAISING ANNOUNCED BY EUROPEAN
DEEPTECH STARTUPS DURING 2025

2025

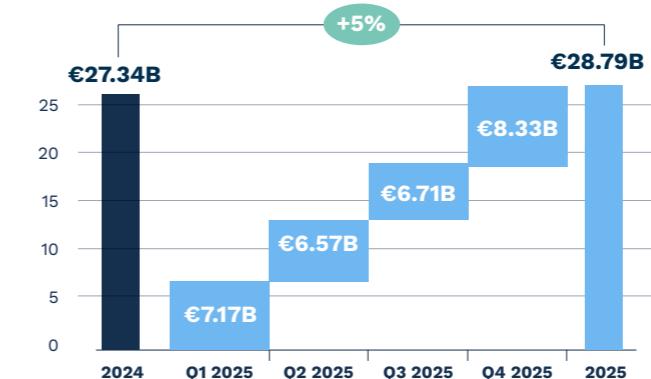
During 2025 In numbers

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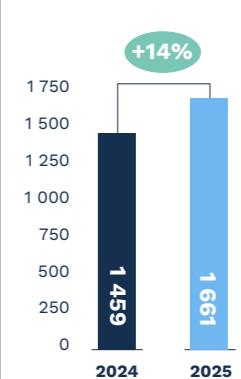
A deeptech startup is a startup developing a complex technological asset with strong technological barriers (long R&D cycle, PhDs, research lab spinoffs, patents, complex know-how, etc.)

2024 versus 2025

Amount raised, in €M



Numbers of deals



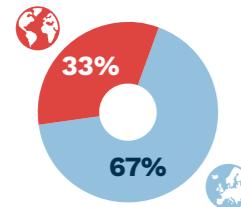
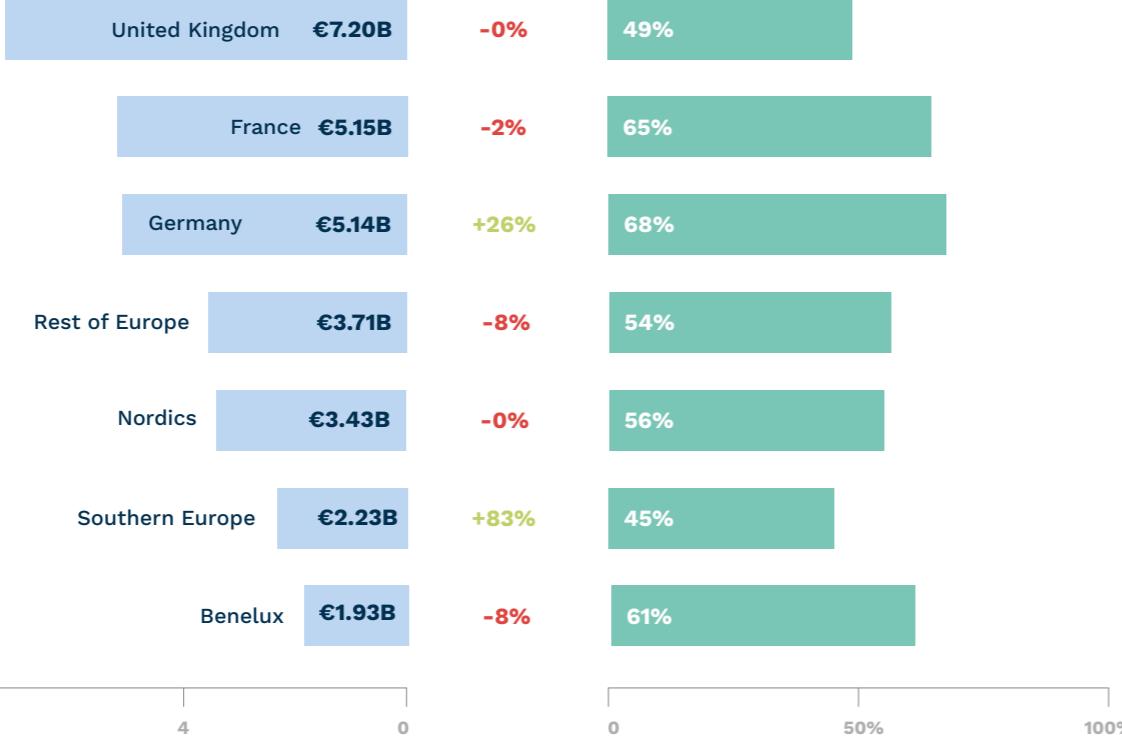
€28.79B raised across **1 661 deeptech deals** over 2025 in Europe

of deals
by country in Europe

Deeptech funds raised by region

vs. 2024

Share of deeptech fundraising out of total VC funds raised



33%

of transactions had at least one non-European investor



During 2025 In numbers

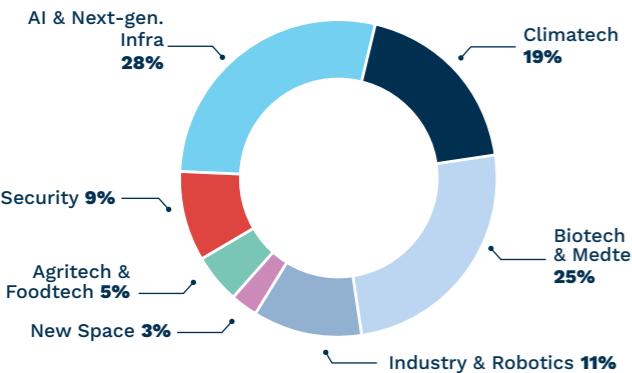
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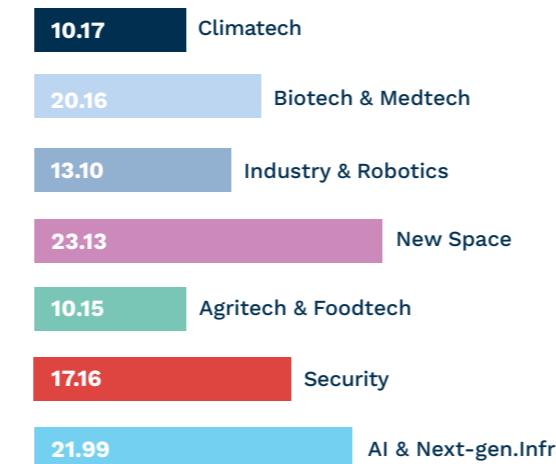
In numbers

Various industries

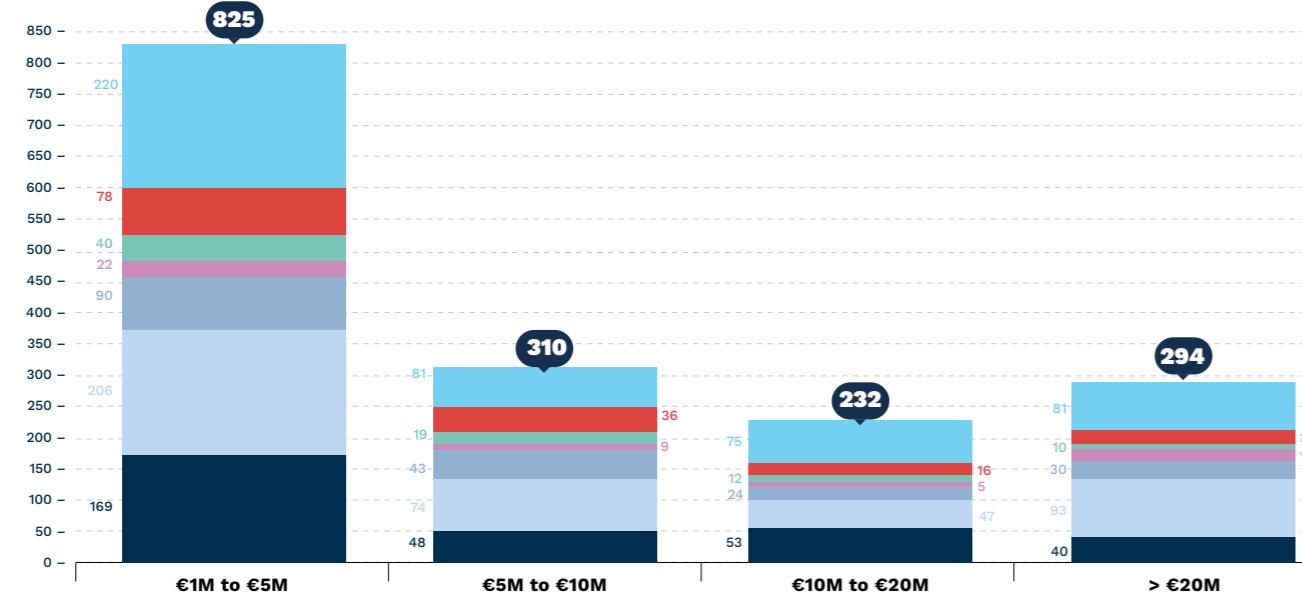
Split by number of deals, in %



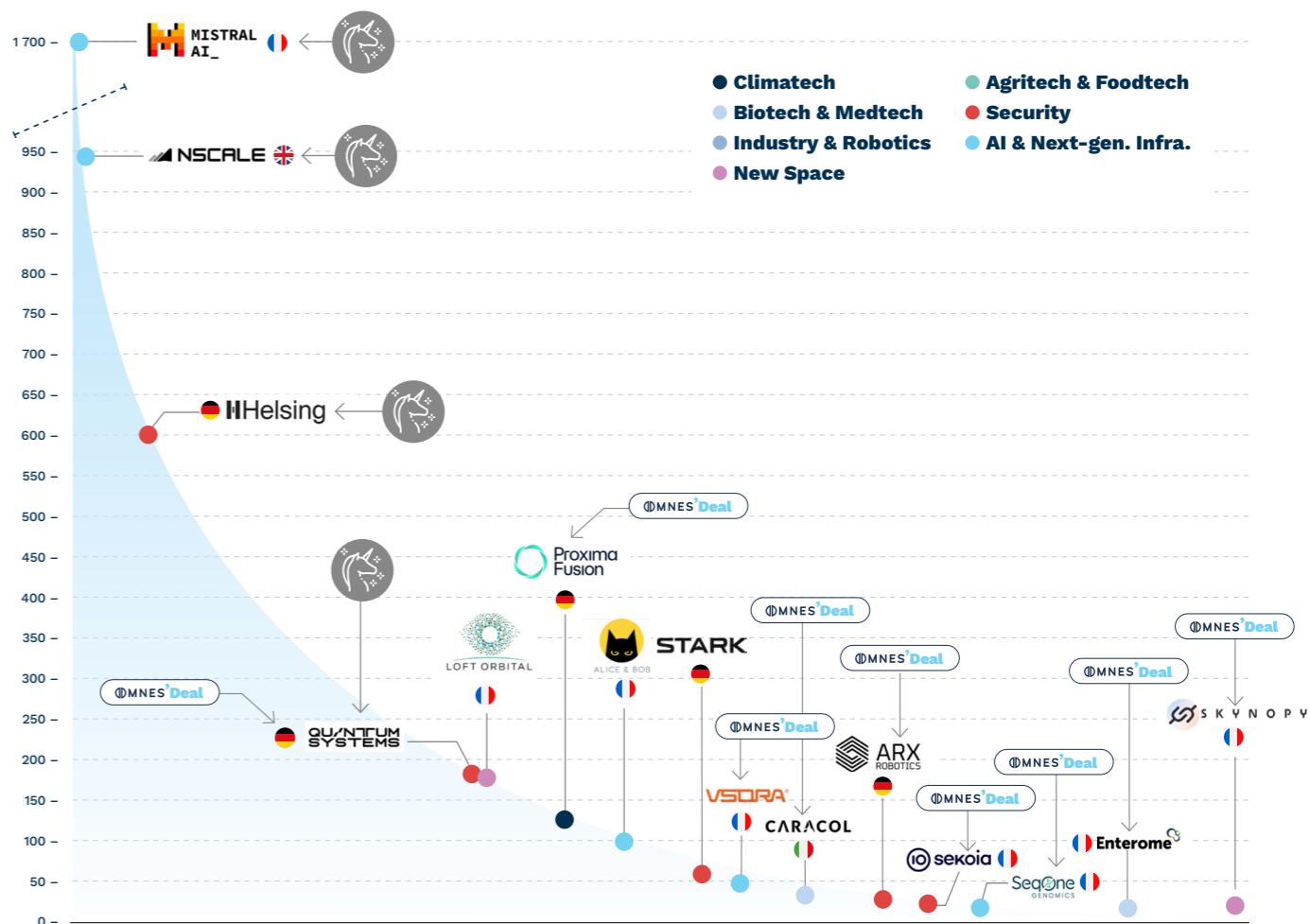
Average funding by industry, in €M



Split by round size



Deal review (in €M)



Selected exits



NORDIC UNMANNED
Acquired by
Quantum Systems



Congenica
Acquired by
SeqOne



AIRROBOT
Acquired by
Quantum Systems



oxford ionics
Acquired by
IonQ



TIEMPO
SECURE
Acquired by
Qualcomm

During 2025

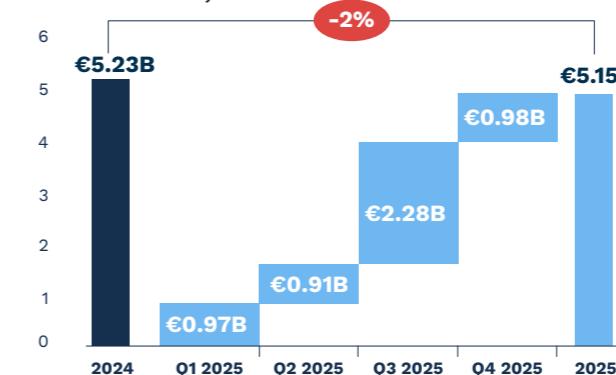
France focus

REVIEW OF ALL FUNDRAISING ANNOUNCED BY FRENCH DEEPTech STARTUPS DURING 2025

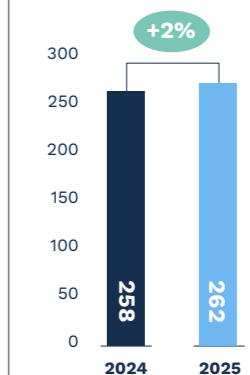
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2024 versus 2025

Amount raised, in €M

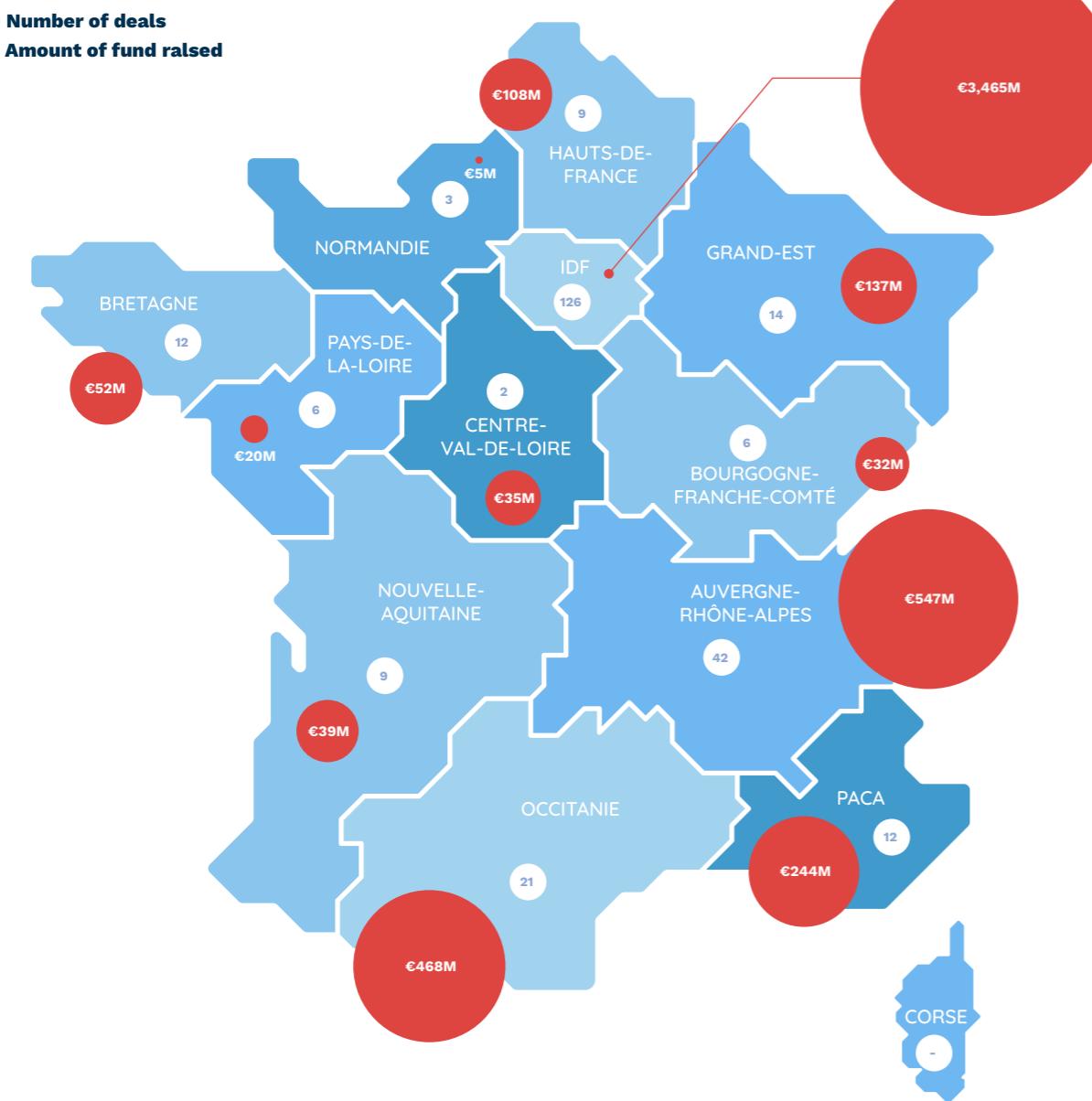


Numbers of deals



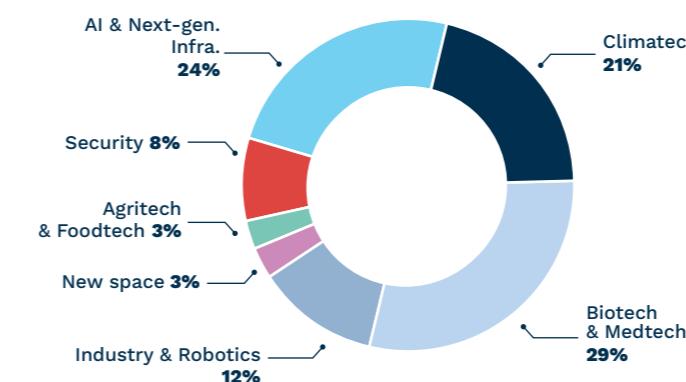
€5.15B

raised across **262 deeptech deals** over 2025 in France

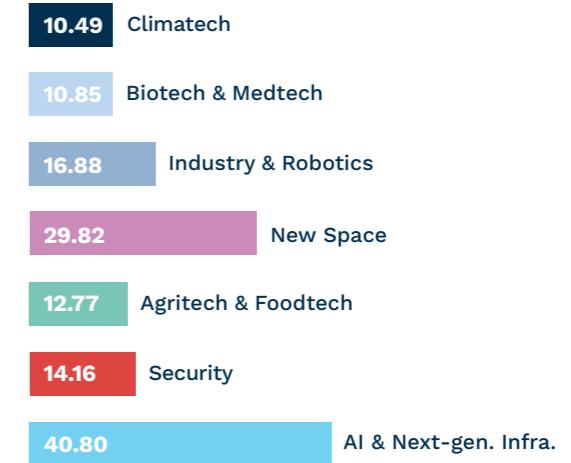


Various industries

Split by number of deals, in %



Average funding by industry, in €M



5 selected deals



MISTRAL AI



LOFT ORBITAL



VSORA



sekoya



SKYNOPIY

€1700M Series C

€170M Series C

€40M Series A

€26M Series C

€15M Seed

AI platform that provides large language models and AI services tailored to diverse enterprise applications

Space infrastructure solution to deploy missions to low Earth orbit

IP provider for chipmakers designed for AI inference

OMNES'Deal

Intelligence driven SOC platform that enables security analysts to detect & respond threats in real time

OMNES'Deal

End-to-end ground station service

OMNES'Deal

During 2025

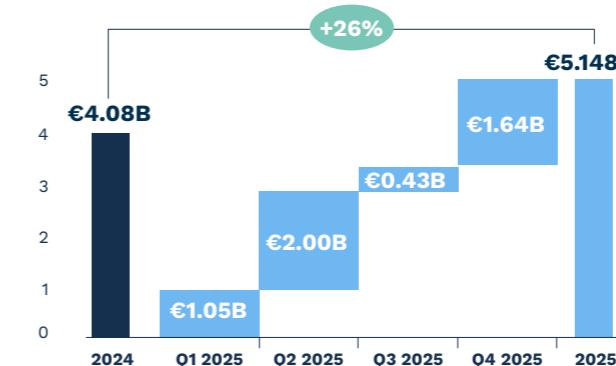
Germany focus

REVIEW OF ALL FUNDRAISING ANNOUNCED BY GERMAN DEEPTech STARTUPS DURING 2025

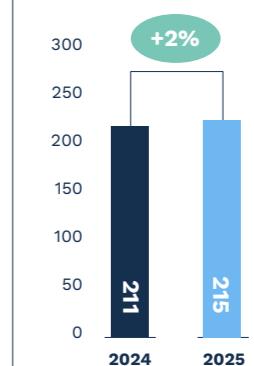
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2024 versus 2025

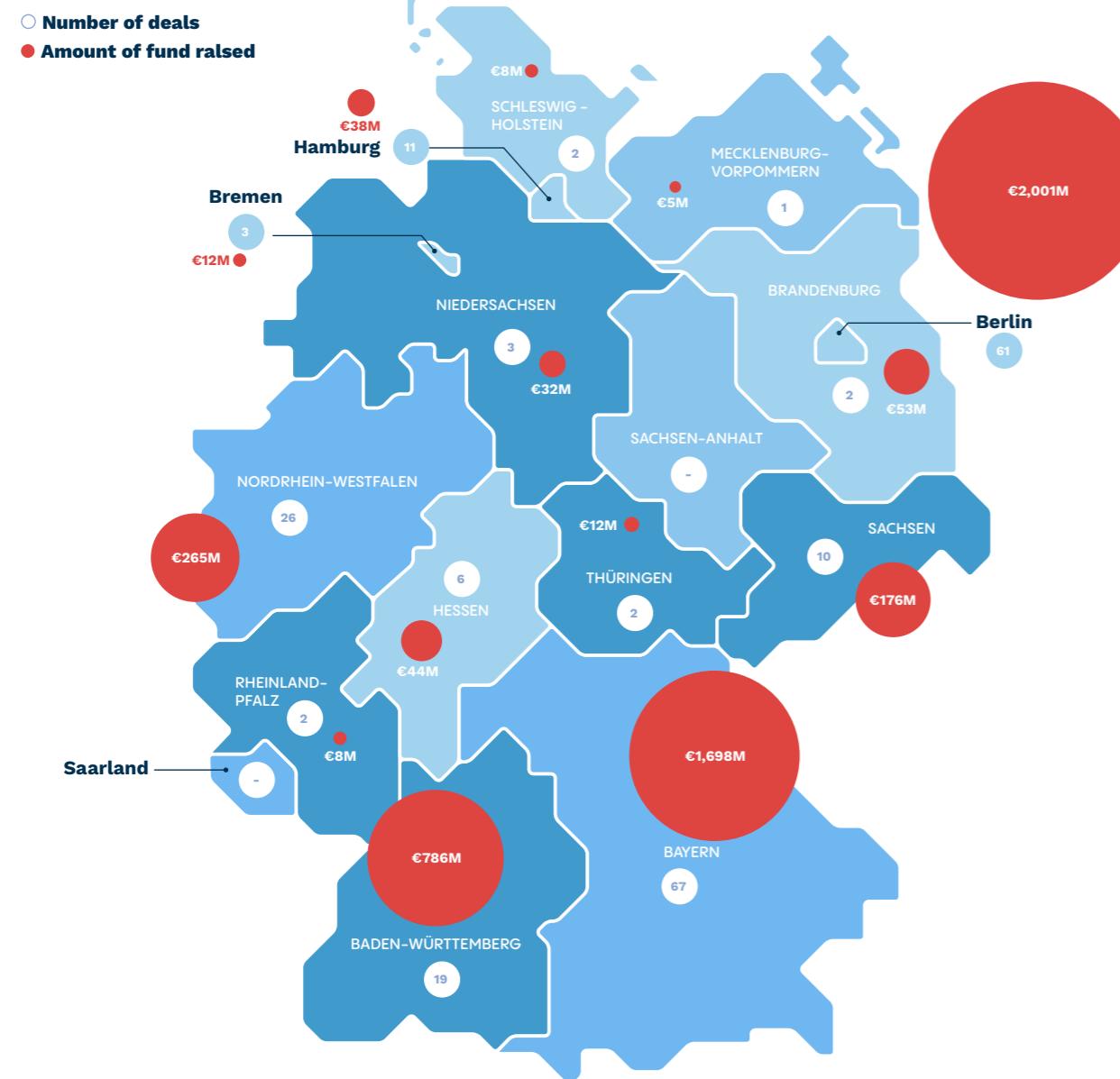
Amount raised, in €M



Numbers of deals



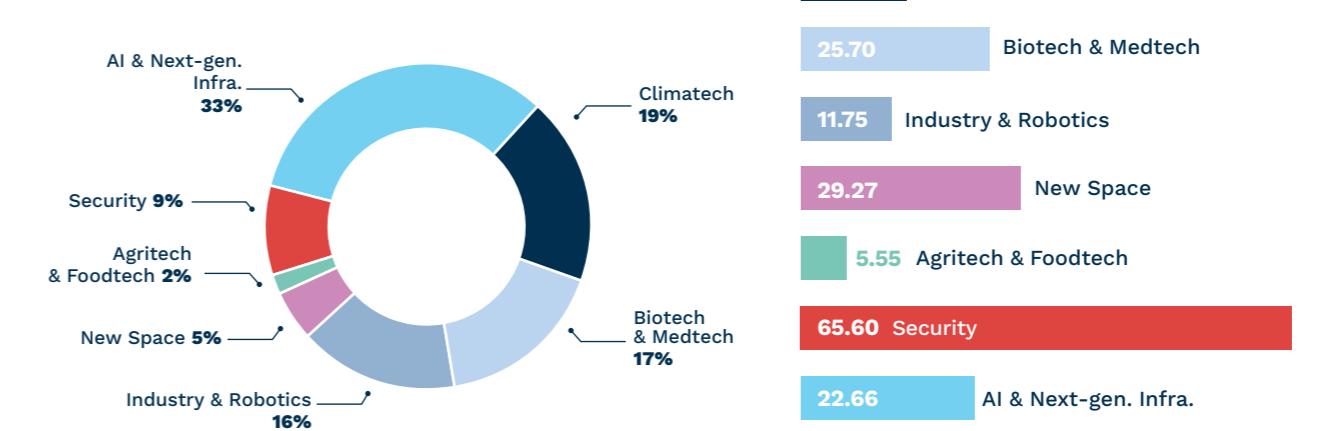
€5.14B raised across **215 deeptech deals** over 2025 in Germany



Various industries

Average funding by industry, in €M

Split by number of deals, in %



5 selected deals

		€600M Series D	AI-powered defense tech, focusing on drones and software, to enhance military capabilities for democratic nations
		€180M Series C	AI-powered eVTOL drones for defense, security, and surveying, specializing in aerial intelligence solutions
		€130M Series A	Stellarator-based fusion reactors
		€53M Series B	Military provider of multiple systems
		€31M Series A	Autonomous unmanned ground systems for military and civilian applications

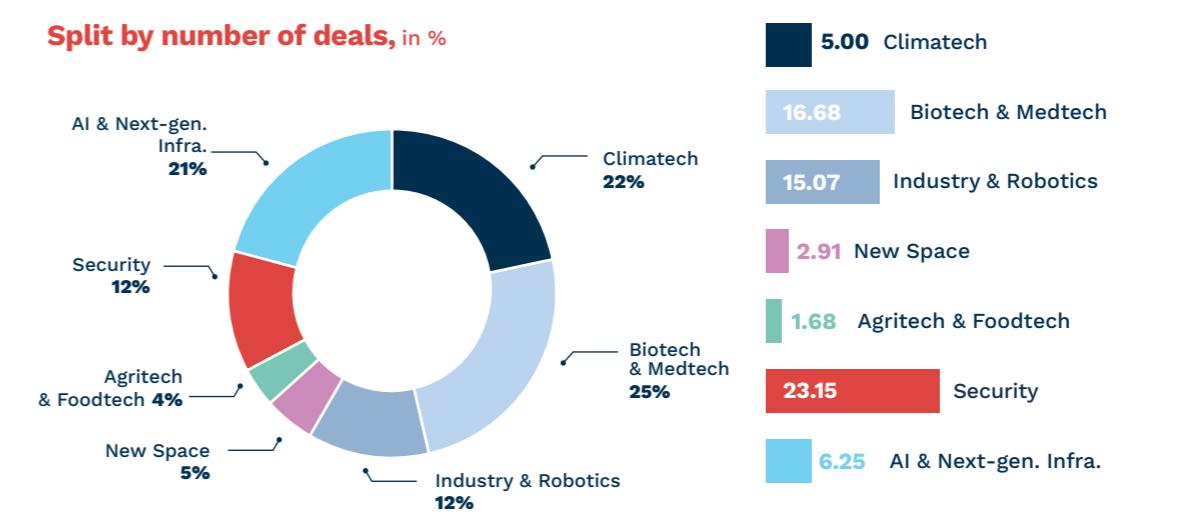
During 2025 **Italy focus**

REVIEW OF ALL FUNDRAISING ANNOUNCED BY NORDIC DEEPTECH STARTUPS DURING 2025

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Various industries



5 selected deals

 EXEIN		€100M Series C	Cybersecurity company that specializes in protecting embedded devices using AI-powered threat detection technologies
 CARACOL		€34M Series B	Large format additive manufacturing 
 TAU		€20M Series C	New industry standard by producing sustainable, solvent-free, high performance magnet wire
 Newronika®		€14M Seed	Brain and body functions with innovative technologies 
ARSENALE  BIOYARDS		€10M Pre-Seed	End-to-end bio-manufacturing platform integrating hardware, data, and AI to produce at scale

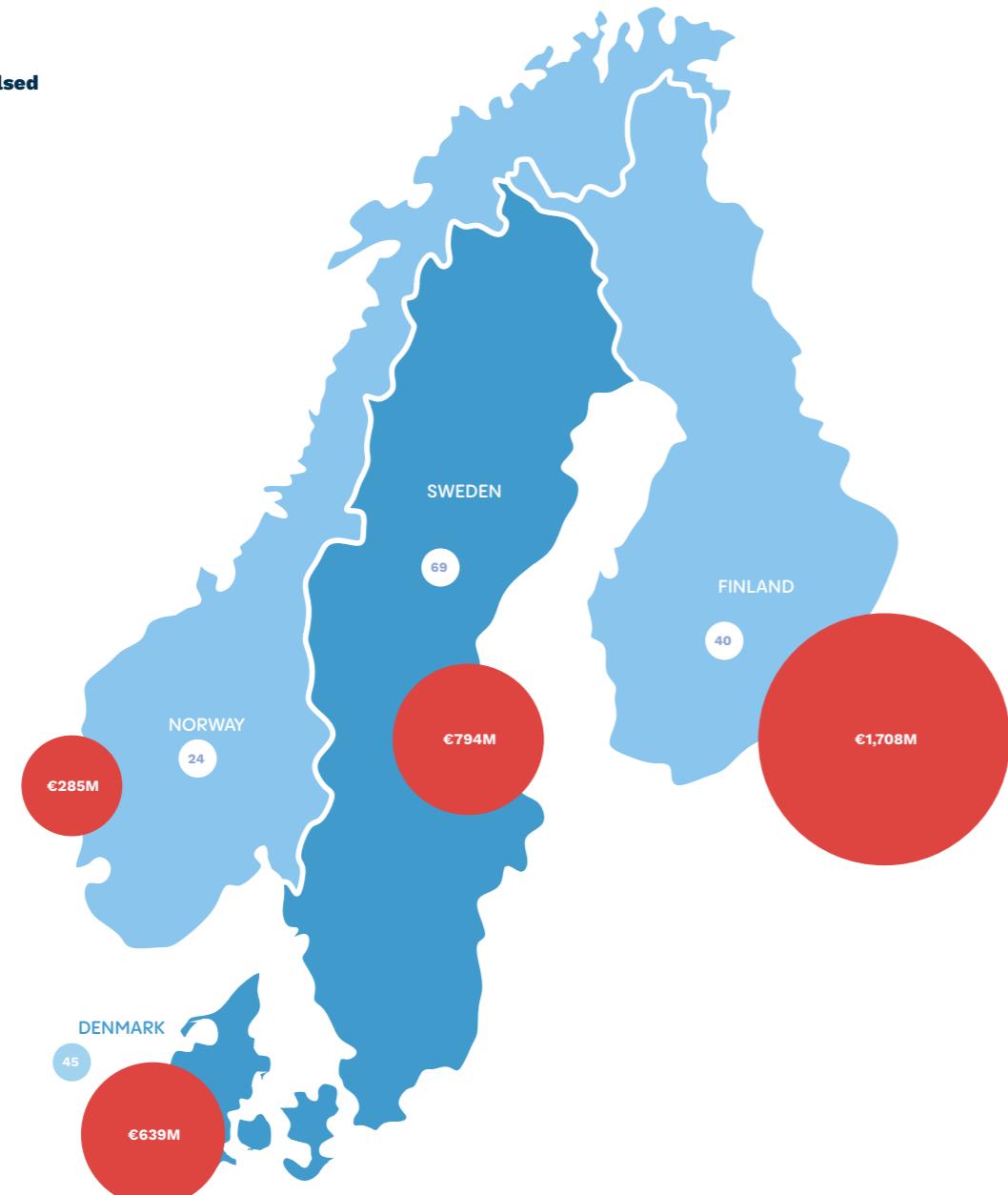
During 2025 Nordics focus

REVIEW OF ALL FUNDRAISING ANNOUNCED BY NORDICS DEEPTech STARTUPS DURING 2025

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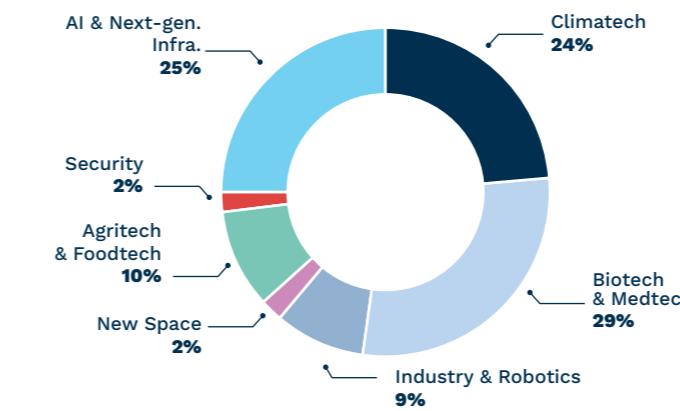
€3.43B raised across **178 deeptech deals** over 2025 in the Nordics

○ Number of deals
● Amount of fund raised

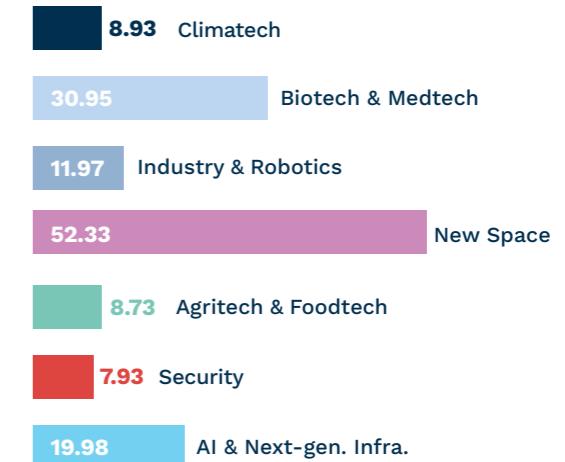


Various industries

Split by number of deals, in %



Average funding by industry, in €M

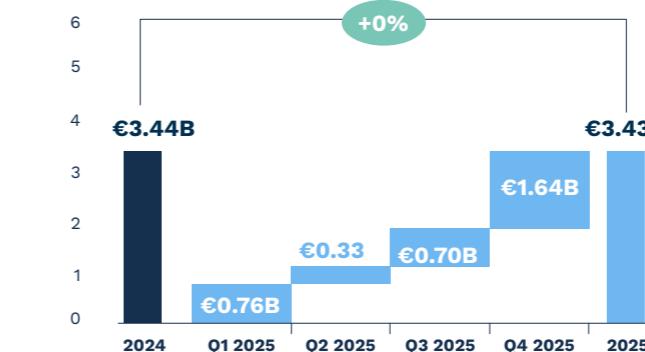


5 selected deals

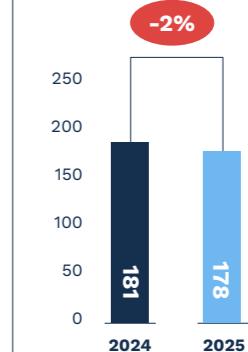
ŌURA	€775M Series E	Smart ring for health monitoring
IQM	€274M Series B	Superconducting full-stack quantum computer systems designed for research institutions and developers
NEKO	€250M Series A	Carbon utilization company that focuses on transforming carbon emissions into valuable chemicals
Actithera	€64M Series A	Provider of innovative heat pumps and home energy-saving solutions
reorbit	€45M Series A	Leaders in sovereign communication satellites

2024 versus 2025

Amount raised, in €M



Numbers of deals

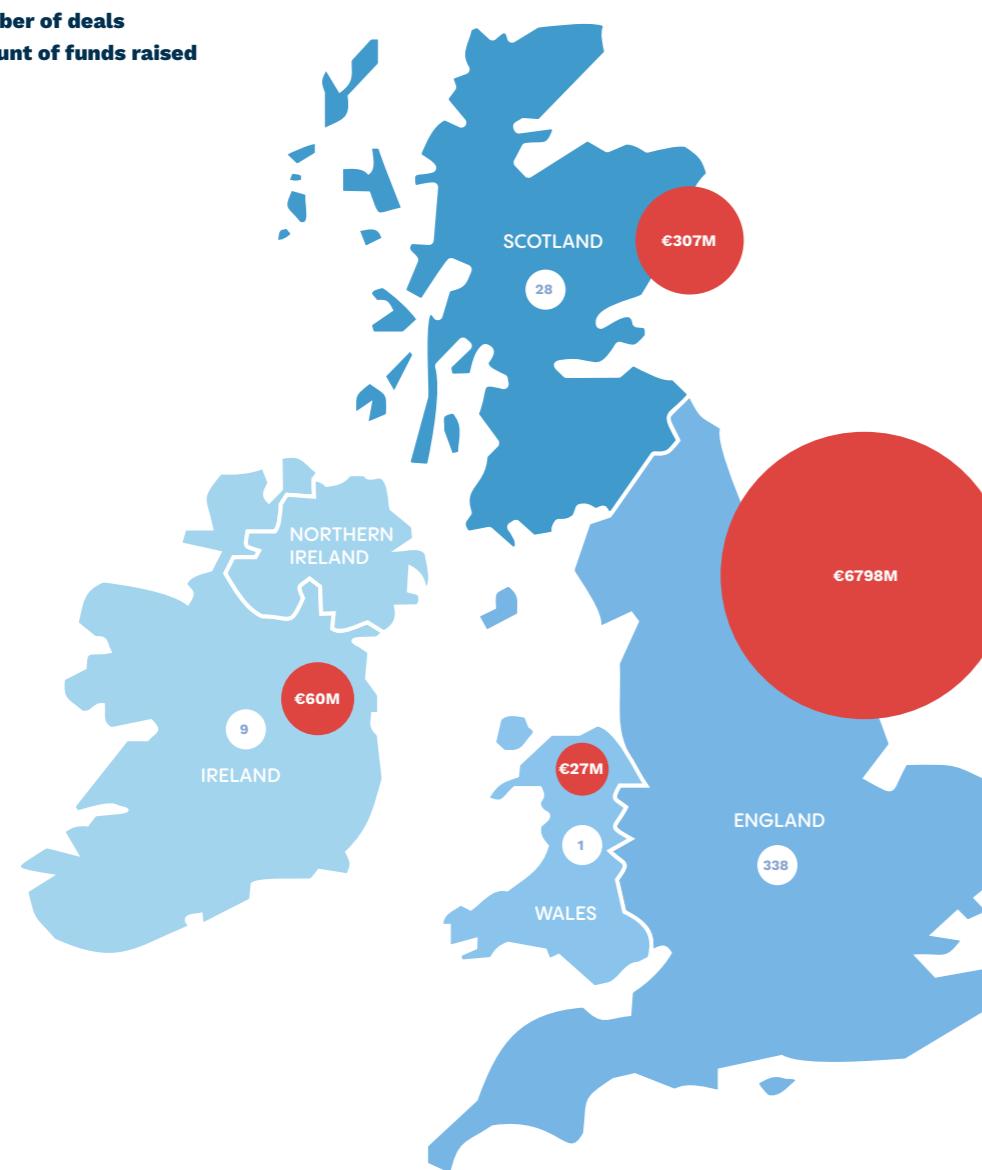


During 2025 United Kingdom

REVIEW OF ALL FUNDRAISING ANNOUNCED BY BRITISH DEEPTech STARTUPS DURING 2025

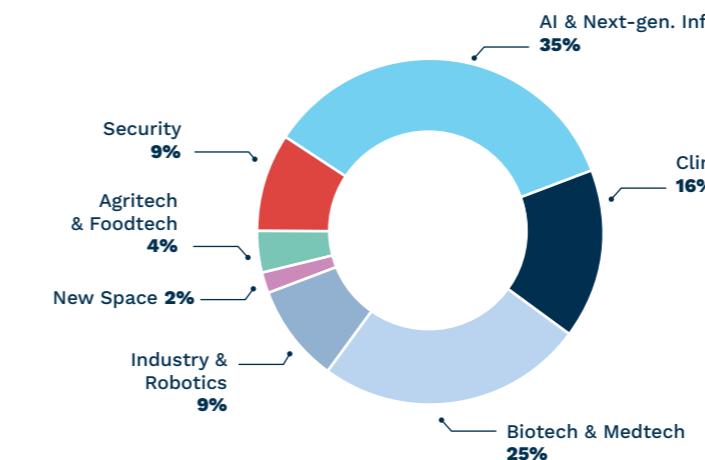
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€7.20B raised accross **379 deeptech deals** over 2025 in the UK

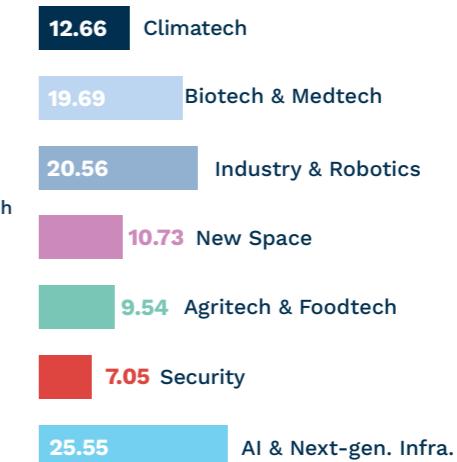


Various industries

Split by number of deals, in %



Average funding by industry, in €M



5 selected deals

- NSCALE** **€369M Series B** Full-stack AI cloud platform designed for enterprise-scale workloads
- Verdiba Bio** **€399M Series A** Cutting-edge treatments that improve results for patients with obesity and cardiometabolic diseases
- PULPEX** **€75M Series D** Paper-based packaging for liquids
- PHYSICS X** **€17M Series B** AI-native simulation software stack for engineering and manufacturing across advanced industries
- PARAGRAF** **€47M Series C** Graphene-based electronic devices for the sensors and diagnostics markets